

2020 Strategic clinical study partnering service for K & S-Bio startups

C&R HEALTHCARE GLOBAL

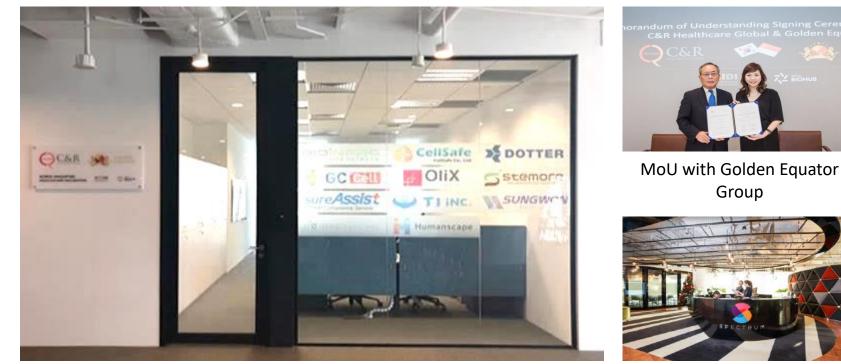
August 2020

Helen Kim, Ph.D.

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C&R Healthcare Global established in 2017 as an Asian business hub in Singapore to support Korean bio-healthcare companies seeking global market entry. To meet requests for a comprehensive growth strategy beyond R&D, we assist in everything from advice to business incubation in Singapore and access an advanced ecosystem network of investors, consultants, and consumers.

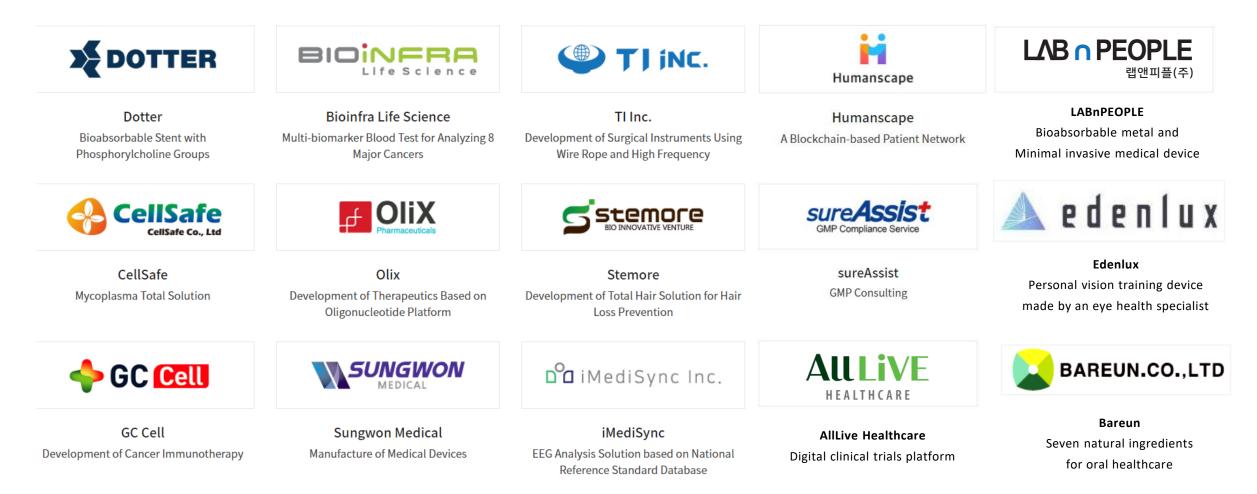


C&R Healthcare Global office

SPECTRUM



C&R Healthcare Global has been providing the optimal growth program for 15 biomedical & healthcare start-ups and SMEs.



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Our HQ, the first CRO company of Korea

About C&R Research

C&R Research is the first CRO in South Korea established in 1997. As a full-service CRO, C&R Research provides comprehensive scope of services from clinical trials to regulatory and consulting. C&R Research has established a global network with an exceptional strength in the Asian regions and served as a gateway into Asia for global partners. Also, as a total value chain CRO, it offers services that reach beyond those of conventional CROs. From drug discovery to commercialization, C&R Research increases capability through constant collaboration with renowned Korean bio-health institutes.

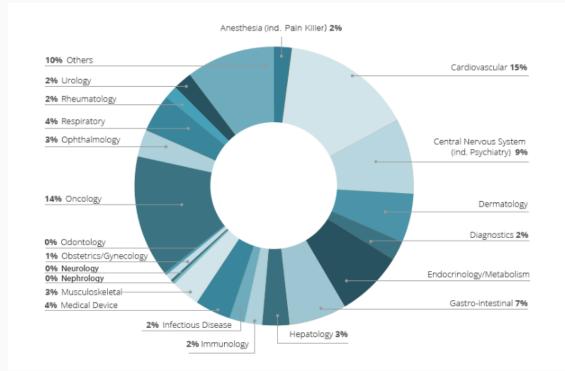
	R R E S F A	
Company Name	C&R Research RESEARCH	
Foundation Year	1997	
Headquarter	Seoul, South Korea	
CEO	Mr. Yoon Tae Moon	
Offices	Global: Singapore, Beijing	
	Korea: Gangnam (Seoul), Busan	
Workforce	300+	

C&R Research Overview

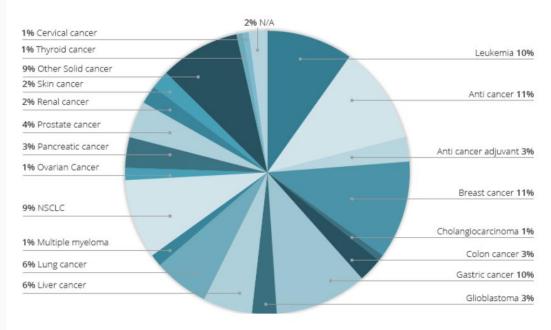
| Therapeutic Area

C&R Research has developed expertise in various therapeutic areas of clinical trials through wide range of experience. With a specialty in oncology studies, C&R's width of therapeutic expertise has set a solid foundation for C&R Research's clinical excellence.

Experiences by Therapeutic Area 2010-2019, Total: 1,020 studies



Experiences by Oncology Indications 2010-2019, Total: 144 studies



ONCOLOGY EXPERIENCE (2010-2019, TOTAL:144)

Strong Presence in Korea, Embedded Global Competitiveness

C&R Research has a strong network with Korea's major hospitals, ensuring access to a large pool of clinical trial patients and efficient site selection. The major hospitals have been conducting an increasing number of clinical trials with their significant advantages, and nearly half of them are multinational studies.

	Korea's Major Hospitals by Size (Top 15)			
# of Multinational Trials 2014-2018		No. of Beds		
	1	Seoul Asan Hospital	2,704	
100 trials	2	Yonsei Severance Hospital	2,471	
	3	Samsung Medical Center	1,869	
120 trials	4	Seoul National University Hospital	1,786	
70 trials	5	Seoul St. Mary Hospital	1,356	
	6	Gacheon Univ. Gil Medical Center	1,400	
	7	Chungnam National University Hospital	1,353	
	8	Pusan National University Hospital	1,310	
	9	Seoul National University Hospital, Bundang	1,309	
	10	Aju University Hospital	1,179	
	11	Pusan National University Hospital, Yangsan	1,173	
	12	Chonbuk National University Hospital	1,104	
	13	Korea University Hospital, Guro	1,074	
	14	Korea University Hospital, Anam	1,051	
	15	Chonnam National University Hospital	1,028	
	20	Inha University Hospital	925	
	31	Gangnam Severance Hospital	814	

C&R Research's Partnerships with Korea's Major Hospitals



*Approximately 35% of Korea's clinical trials take place at the top 5 hospitals in Korea, also known as the "Big 5"

C&R Research's Partnerships with Renowned BioHealth Institutes



*highlights are C&R Research's partner hospitals Source: KoNECT

Our Leadership, Strong Presence In Global, Top CROs in APAC 2020

C&R Research was selected as the Top CRO of APAC in 2020 by pharma tech outlook



C&R Research Taking Korea's Pharma Companies International

n the age of the fourth Industrial Revolution, Korea's pharmaceutical and medical device industries are facing a more intensified global competitive landscape. To become a forerunner to lead the new industrial paradigm, seeking business diversification and globalization on the part of Korean companies will be an integral part for success. Korean pharmaceutical companies and bio companies often lack R&D or marketing capability as they do not have inhouse global study teams, which leads them to hire foreign CROs for global market entry and to establish a business strategy. This led Moon-tae Yoon, an expert in the pharma industry, to found C&R Research,

a fail-service CRO that provides a comprehensive scope of clinical services for Korean pharmaceuticals and medical device companies. "Our primary goal is to support small to mid-sized Korean pharmaceutical companies that have limited means to conduct international clinical trials on their own," say Yoon, CEO of C&R Research.

C&R Research, established in 1997. is the first full-service CRO in Korea. and has grown to become Korea's leading CRO. The company offers full-service coverage, including arranging contracts, drug development consulting, regulatory affairs, medical writing, clinical operation, project management, data management, statistical analysis, CSR writing, medical consulting, quality assurance, publication, education, and training. With its expertise, diverse network, and experienced staff, C&R Research ensures the delivery of efficiency and excellence in clinical services to optimize the client experience. For 24 years, with expertise in clinical development of pharmaceutical and medical device products, it has completed more than 1,500 projects and licensing procedures across most treatment areas.



A testimony to C&R Research's pharma abilities is a Korean bio company that needed to expedite the New Drug Application (NDA) for its fine-wrinkles product to be the first-in-market for the preparation of botalinum toxin. Due to the difficulties in coordinating staff and time management, the client sought support from C&R Research for efficient project management expertise in clinical operation. C&R Research helped the client make effective decisions through prompt issue sharing and communication strategies for sponsors and drastically reduced the timeline for the stages LPO to CSR. from the initial 19 weeks to 11 weeks. This helped the client's product to receive the fourth approval in the market. C&R overcame the challenges and established its expertise by streamlining each departments' project preparation, project manager appointment, and task management DECOCESSES

With a well-established market in Korea, C&R Research's goal is to become a total value chain CRO that provides end-to-end services, including technology investment and incubation, training programs, joint development services, and production distribution. Over the years, C&R Research also established integrated services through its subsidiaries and partners in Korea, China, and APAC regions. It now aims to become a global CRO that covers major regions, including the U.S. and Europe. Currently, C&R Research is planning an M&A with a U.S. CRO to provide essential management and operation support to initiate early-stage clinical development for sponson who may have a lack of experience in the U.S. and foreign market.

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C&R Research is also operating an incubation business in Singapore, aiming to support Korea healthcare startups' entry into foreign markets. C&R Research has also developed a Central Lab to collect specimen from clinical trials in multiple sites to one laboratory for accurate clinical trial results based on GCLP (Good Clinical Laboratory Practice) in collaboration with a Korean company. In fact, some of C&R's global projects in China, the U.S., Bulgaria, and Australia are working in collaboration with local partners. C&R Research established an entity in China to enable numerous Korean pharmaceutical companies to enter the Chinese market as clients. What's more, C&R Research established CDISC systemization and central monitoring service to secure reliable and high-quality clinical data compliance with global standards. By operating the project and central monitoring simultaneously, C&R Research can identify risks in the early stage and reduce unnecessary time and cost, which results in positive feedback from the clients.





Mr. ByungIn Yoon CEO

GCCL, Inc. Head Of BD C&R Research, Inc. CSO C&R Research China, Ltd. GM > The support network of Korean

pharmaceutical

industry

Our team works closely with the Korean headquarters and the Singapore branch with a global network of health professionals and experienced research and development of new medicines and an elite member who understands the business culture of Korea and Singapore.



Mr. Soowoong (Phillip) **Executive Director**

Strategic Planning Team C&R RESEARCH Inc.

- The support network of government agencies such as Osong K-bio and KHIDI Europe and CIS

Ms. Semi Park (PM) Ms. Nanyoung Yun

Strategic Planning Team **C&R RESEARCH Inc.**

- National Project Proposal
- Management
- Market Research



Helen Kim, Ph.D. **General Manager**

> Strategic **Business** Development for healthcare Startup engagement and Open innovation



- Wang Ling Assistant Manager
- Marketing and Global B2B development for **K-Beauty**





In order to attract global investment, it is essential to enter the market as well as the excellent technology of the company, and to build a thoroughly prepared local business model. We look for business partners who may be most interested in our products and services in the oversea markets, research ways to work with them, and conduct meetings to arrange meetings with them.



Bayer Singapore

Roche Diagnostics Singapore

Allianz Insurance Singapore

What we've done in COVID-19 Pandemic

- C&R HG's business activities never stop amid the global Covid-19 crisis.
- Proposal of a collaborative project with the Korean medical community that wants to network with innovative companies in Singapore
- Reinforcement of online network with global innovation pharmaceutical companies and domestic innovation startups C-Level, researchers, and K-Bio news delivery
- Global clinical project review and investment project review using a pool of C&R Research clinical experts



[Figure 1] Global largest professional networking community Linked pharmaceutical HG network with over 800 people



[Figure 2] Project meeting with Singapore remote rehabilitation monitoring startup



No.	Company	Industry		
1	Greencrosscell	biopharmaceutical		
2	Neuracle SCIENCE	biopharmaceutical		
3	DR,NOAH BIOTECH	biopharmaceutical		
4	Daewoong Pharmaceutical CO., LTD.	biopharmaceutical		
5	RaND Bioscience Inc.,	biopharmaceutical		
6	Baobab AiBIO Co., Ltd.	biopharmaceutical		
7	B2SBIO	biopharmaceutical		
8	Samik Pharmaceutical Company LTD.	biopharmaceutical		
9	CellinCells.isd	biopharmaceutical		
10	AULBIO, Ltd.	biopharmaceutical		
11	AHNGOOK PHARM	biopharmaceutical		
12	Abclon Inc.	biopharmaceutical		
13	APITBIO Co., Ltd	biopharmaceutical		
14	Xcell Therapeutics Inc.,	biopharmaceutical		
15	YD Life science Company	biopharmaceutical		
16	Wooridul Pharmaceutical Ltd.	biopharmaceutical		
17	Ignite Innovators.	biopharmaceutical		
18	Inventagelab	biopharmaceutical		
19	Chong Kun Dang pharmaceutical Corp,	biopharmaceutical		
20	Genome & Company.	biopharmaceutical		
21	G+FLAS®	biopharmaceutical		
22	T&R Biofab	biopharmaceutical		
23	Pharos I&BT Co., Ltd.	biopharmaceutical		
24	DAEKYO Investment	Investment		
25	SV INVESTMENT CO.,LTD.	Investment		
26	LBInvestment	Investment		
27	LSK investment Inc.	Investment		

C&R Rooftop private networking party for LG Alumni (2019, Sep)



- LG Lifescience is a closed healthcare network which produce the first generation of K-Bio startups from 1990.
- C&R Research is one of the core member of the society.
- Media article: Life Science Alumni Association, experts in all fields of new drug development here
- <u>https://www.hellodd.com/?md=news&mt=view&pid=68979</u>



C&R Healthcare Global 2020 Medical Device (including Digital Healthcare), Pharmaceuticals and K-cosmetics							
Business Development Service	Business Strategy	Open Innovation Search	Joint clinical study group Search	Distributor Search			
Regulatory Service	Regulatory Strategy	Clinical Trials	Quality Compliance	Product Registration	Reimbursement		